



Chandra Bhagat Pharma Limited

Date: 29.04.2023

To
The Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai Samachar Marg
Mumbai 400001
Security Code: 542934

Sub: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018 please find herewith enclosed Reconciliation of Share Capital Audit Report dated 29.04.2023 issued by M/s. Amit Dharmani & Associates, Practicing Company Secretaries, for the Quarter ended on 31st March, 2023.

Kindly take the said document(s) on record and oblige.

Thanking You,

FOR CHANDRA BHAGAT PHARMA LIMITED


HEMANT C BHAGAT
Director
DIN: 00233530

Amit Dharmani & Associates

Company Secretaries

Registered Office: 205, 2nd Floor, Kalp Trade Centre, Opp. Dr. Bharat Jain, Near Shahid Park, Freeganj, Ujjain (M.P.) – 456010 India
Tel No. 0734- 3561834 Cell: 8827738332
Email: amitkumardharmani@gmail.com/csamitdharmani@gmail.com

Sub: Reconciliation of Share Capital Audit Report

| | | |
|-----|---|--|
| 1. | For Quarter ended | 31 st March, 2023 |
| 2. | ISIN | INE07QQ01016 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | Chandra Bhagat Pharma Limited |
| 5. | Registered office Address | Chandra Bhagat Pharma Limited Flat No. 323, Bhagat Bhuvan, Cr. Ambedakar Road, Matunga East, Mumbai-400019 |
| 6. | Correspondence Address | Chandra BhagatPharma Limited Flat No. 323, Bhagat Bhuvan, Cr. Ambedakar Road, Matunga East, Mumbai-400019 |
| 7. | Telephone & Fax No. | Tel.: (022) – 24146154 Fax.: (022) - |
| 8. | E-mail Address | compliance@cbcpharma.net |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | BSE Limited |
| | | Number of Shares |
| 10. | Issued Capital | 75,45,056 |
| | | Number of Shares |
| | | % of Total Issued Capital |
| 11. | Listed Capital (Exchange-wise) | |
| | BSE Limited | 75,45,056 100 |

| | | Number of Shares | % of Total Issued Capital | | | | |
|-----|--|--|----------------------------------|---|---------------------------|---------------------------|---|
| 12. | Held in dematerialized form in CDSL | 7011056 | 92.92% | | | | |
| 13. | Held in dematerialized form in NSDL | 534000 | 07.08% | | | | |
| 14. | Physical | 0.00 | 0.00 | | | | |
| 15. | Total No. of Shares (12+13+14) | 75,45,056 | 100 | | | | |
| 16. | Reasons for difference if any, between (10&11) (10&15), (11&15) | N.A. | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars of changes in share capital | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchanges (Specify Names) |
| | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| 18. | Register of Members is updated (Yes/No) | Yes | | | | | |
| | If not, updated up to which date | Not Applicable | | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable | | | | | |
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | Not Applicable | | | | | |
| 21. | The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | | | | | | |
| | Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay | | | |
| | Confirmed/rejected after 21 days | N.A. | N.A. | N.A. | | | |
| | Pending for more than 21 days | N.A. | N.A. | N.A. | | | |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Rajni Dawani 022-24146154 | | | | | |
| 23. | Name, Address, Tel & Fax No., Regn. No. of the Auditor | Amit Dharmani & Associates Company Secretaries 205, 2nd Floor, Kalp Trade Centre, Opp. Dr. Bharat Jain, Near Shahid Park, Freeganj, Ujjain (M.P.) – 456010 India M-NO- 8827738332 | | | | | |

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| 24. | Appointment of Common agency for share registry work | Link Intime India Private Limited C-101, First Floor, 247 Park, LalBahadur Shastri Marg, Vikhroli West, Mumbai-400083 MH Tel.: 022-49186000 Fax: 022-49186060 |
| 25. | Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, company changed its name etc. | N.A. |

PLACE: UJJAIN
DATE: April 29, 2023

For Amit Dharmani & Associates
Company Secretaries



Amit Dharmani
Proprietor
ICSI Fellow Membership No.: 12050
ICSI Certificate of Practice No.: 18179
UDIN: F012050E000226101
Unique Identification No.: S2017MP474100
Peer review certificate number: 996/2020